

# Mock & Tran Dentistry

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## New Patient Registration

_____ First	_____ Last	_____ Preferred Name	_____ Date of Birth	
_____ Street Address		Sex: Male Female N/A	_____ SSN	
_____ City	_____ State	_____ Zip	_____ Primary Phone (H /W/C)	May we leave a detailed message? Yes No
_____ E-Mail		_____ Marital Status		
_____ Emergency Contact		_____ Emergency Contact Phone		
_____ Employer		_____ Employer Phone		

**Dental Insurance Information:** (Please allow our front desk staff to make of copy of your insurance identification cards)

### PRIMARY INSURANCE

Carrier: \_\_\_\_\_ Employer: \_\_\_\_\_ Name of Insured : \_\_\_\_\_  
Insured's SSN: \_\_\_\_\_ Insured's DOB: \_\_\_\_\_  
Member ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

### SECONDARY INSURANCE

Carrier: \_\_\_\_\_ Employer: \_\_\_\_\_ Name of Insured : \_\_\_\_\_  
Insured's SSN: \_\_\_\_\_ Insured's DOB: \_\_\_\_\_  
Member ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

I hereby agree that all of the information I have provided is correct. I understand that as the signatory, that I am consenting for myself or my dependent to be seen by a provider in this dental office and that I am responsible for all financial matters attached to my account.

_____ Patient or Legally Authorized Signature	_____ Date
_____ Printed Name if Signed on Patients Behalf	_____ Relationship to Patient

\_\_\_\_\_  
Who may we thank for referring you to our practice?

# Mock & Tran Dentistry

## Financial Agreement

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**The following is a statement of our Financial Policy, which we require that you read, agree to and sign prior to being seen by one of our dental providers.**

If you have insurance:

Insurance coverage is subject to limitations, exclusions, waiting periods, frequency, age restrictions, deductibles and maximums. As a courtesy to our patients, we will send claims to your insurance company. **It is ultimately your responsibility to understand your insurance benefits and eligibility.**

We will do all we can to ensure your estimate is as accurate as possible, but we cannot guarantee payment or coverage of any procedures billed to your insurance company. **Any charges incurred that are not paid for by the insurance company is the responsibility of the patient.**

**It is your obligation to ensure that our office has your correct contact, billing, and insurance information.**

By signing below, you authorize the release of any information concerning you or your dependents dental care records for the purpose of evaluating and administering claims for insurance benefits. **If you do not authorize the release of information, we cannot and will not send claims to your insurance company.**

**Payment is due at the time of service.** All procedures will be billed to your insurance company, but a deposit or deductible may be collected for restorative treatment. The remaining balance will be billed to you for final payment. We may request that you contact your insurance company if payment is not made within the customary 60-day period.

**If the patient is a minor:** The consenting parent or legal guardian accompanying a minor is responsible for payment **at time of service.** Treatment consents and payment arrangements with the parent or legal guardian must be made prior to appointment.

**Appointment cancellations made less than 24 hours prior may be subject to a cancellation fee of up to \$60.** Multiple failed appointments may result in being dismissed from the dental practice.

**Accounts over 60 days may accrue interest** at 1% per month or 12% annually. Should your account be turned over to collections, the collection fee will be added to your account.

***I have read, understand and agree to the above terms and conditions. I authorize my insurance company to pay my dental benefits directly to Mock and Tran-Dilay Dentistry PLLC. I understand that responsibility for payment for dental services provided in this office for myself or my dependents is mine.***

\_\_\_\_\_  
Name of Responsible Party

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Responsible Party

Mock & Tran



Dentistry

## HIPAA AUTHORIZATION FOR DISCLOSURE OF RECORDS

I understand that I have certain rights to privacy regarding my protected health information (PHI). These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA).

I have been informed of my right to request and secure a copy of Mock & Tran-Dilay Dentistry's Notice of Privacy Practices, which contains the complete uses and disclosures of my PHI, as well as my rights under HIPAA. I understand that the terms of the notice may change from time to time and that I may contact Mock & Tran at any time to obtain a current copy.

I understand that I have the right to request restrictions on how my PHI is used or disclosed to carry out treatment and payment. Mock & Tran are not required to agree to the requests, but are bound to comply should they choose to agree.

I understand that I may, at any time and in writing, revoke this consent. Any use or disclosure of my PHI prior to my revocation is not affected.

\_\_\_\_\_  
Patient or Legally Authorized Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Name and Relationship to Patient, if signed on their behalf

## HIPAA AUTHORIZATION FOR DISCLOSURE OF RECORDS

I, the undersigned, give permission for my information to be shared with to following individuals. I understand that this may include appointment times and dates, planned and completed treatment, financial records, or other information that I may approve to be released. I understand that "sensitive information" can include, but is not limited to, discussing my medical history or disclosures of abuse. I understand that I can, at any time and in writing, revoke this permission or change what information may be shared.

Name & Phone Number

Share sensitive information?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

Mock & Tran Dentistry Confidential Health History

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

**Do you have, or have you had any of the following? (Please check any that apply)**

- Anemia/ Bleeding Disorders
- Heart Attack Date: \_\_\_\_\_
- Heart Pacemaker
- Stroke Date: \_\_\_\_\_
- Autoimmune Disorder(s)
- Artificial joint replacement  
Date/Location: \_\_\_\_\_
- Heart surgery or valve replacement Date: \_\_\_\_\_
- High or low blood pressure (circle one)
- Kidney or Liver disease
- Hepatitis A B C (Circle One)
- Diabetes TYPE 1 or TYPE 2 (Circle One)
- Hypo or Hyperthyroid (Circle One)
- Arthritis Location: \_\_\_\_\_
- Herpes or cold sores
- Sexually Transmitted Disease
- Cancer or Tumor  
Date/Location: \_\_\_\_\_
- Asthma
- Acid Reflux or GERD

**Are you allergic to, or have you reacted adversely to any of the following?**

- Latex
- Penicillin or other antibiotics
- Local anesthetics
- Codeine or other narcotics
- Sulfa drugs
- Aspirin
- Other: \_\_\_\_\_  
\_\_\_\_\_

**Please list current medications (including supplements)**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Have you ever taken bisphosphonates (Fosamax, Boniva, Zometa) either orally or intravenously? *If yes, please list medication and length of use:***

\_\_\_\_\_

**Are you pregnant or plan to become pregnant?**

Yes No

Due date: \_\_\_\_\_

**Do you currently or have you ever used tobacco products?**

Yes No

For how long? \_\_\_\_\_

**Do you currently use cannabis products? *Cannabinoids inhibit the efficacy of anesthetics, including local and nitrous oxide.***

Yes No

**Are you required to Pre-medicate before any dental treatment?**

Yes No

Medication: \_\_\_\_\_

**Do you have any other medical conditions not previously listed?**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Primary Care Physician:**

\_\_\_\_\_

**Primary Care Phone:** \_\_\_\_\_

**Patient Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_